



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

For Official Use Only:

**SIMPLIFIED ANNUAL ACCOUNTING**

Name of Ward:  
[entering the Ward's  
Name here will auto-  
populate this document]

GID:  
[see below]

Case Number: [entering the  
Case Number here will auto-populate  
this document]

This *Simplified Annual Accounting* report with ORIGINAL Signatures is DUE on the FIRST Day of the FOURTH Month after the Ward's Fiscal Yearend

Amended Form? [Place  
'Yes' in this box.]

**INSTRUCTIONS**

The *Guardianship Inception Date* ("GID") is the date the *Letters of Guardianship* were signed.

THIS SIMPLIFIED ANNUAL ACCOUNTING, as provided for within Florida Statute 744.3679, is appropriately used when, and only when, all assets of the guardianship are in designated depositories under F.S. 69.031 and the only transactions that occur in that account are interest income, deposits pursuant to settlement, financial institution service charges and payment of federal income tax.

Copies of the FISCAL year-end statement(s) of all the Ward's cash accounts from each of the designated depositories where cash is deposited must be attached.

Enter all amounts in this document in numbers, e.g., 2500.50 or -2500.50. Each entry will be automatically converted into dollars and cents: \$2,500.50 or (\$2,500.50).

*Remaining Assets On Hand* should agree with the fiscal yearend statements.

**Part I**

**REQUIRED INFORMATION**

IN RE: GUARDIANSHIP OF

0

Social Security Number

For the Period

From

To

Case Number

0

Attorney for Guardian

Guardian

Type of Guardianship

**Part II**

**ACCOUNTING SUMMARY and REMAINING ASSETS ON HAND**

Line 1 Starting Balance [Net Assets per the Prior Report]

**Income**

(Only the following receipts qualify)

Line 2 Interest Income

Line 3 Deposits pursuant to Settlement

Line 4 Total Income

\$0.00

**Less Disbursements**

(Only the following receipts qualify)

Line 5 Financial Institution Service Charges

Line 6 Federal Income Tax

Line 7 Total Disbursements

\$0.00

**Assets On Hand**

Line 8 Remaining Assets On Hand

\$0.00

(continued)